



Info BDMAI <info@bdmai.org>

Re: Consultation Meeting on Budget Announcement regarding Rejuvenation of Export-Oriented Industrial Clusters

1 message

ED BDMAI <ed@bdmai.org>
To: "ceo@nicdc.in" <ceo@nicdc.in>

9 April 2026 at 10:43

Sri Rajat Kumar Saini, IAS
CEO & MD
National Industrial Corridor Development Corporation Ltd
New Delhi

Dear Sir,

Greetings from Bulk Drug Manufacturers Association of India!

We hope the trailing mail on the above subject received your kind attention. Since many Bulk Drug clusters in the State of Telangana genuinely need rejuvenation, we once again reiterate our co-operation in assessing the status of the clusters or any other assistance required.

Thanking you and looking forward to your positive response.

With regards

M Roja Rani
Executive Director

From: ED BDMAI <ed@bdmai.org>
Sent: Friday, March 20, 2026 02:29 PM
To: ceo@nicdc.in <ceo@nicdc.in>
Subject: Re: Consultation Meeting on Budget Announcement regarding Rejuvenation of Export-Oriented Industrial Clusters

BULK DRUG MANUFACTURERS ASSOCIATION OF INDIA

C-25, Industrial Estate, Sanath Nagar, Hyderabad 500 018
www.bdmai.org; info@bdmai.org; ed@bdmai.org

Sri Rajat Kumar Saini, IAS
CEO & MD
National Industrial Corridor Development Corporation Ltd
New Delhi

Dear Sir,

We thank you for inviting us to the meeting. As we could not get an opportunity to present our views during the discussion, we would like to place on record our perspective regarding the identification of Legacy Clusters and their upgradation requirements.

1. As highlighted by several participants, we concur that industrial clusters established 15–20 years ago or earlier may be classified as *Legacy Clusters*.
2. With regard to product selection, we recommend prioritizing products that have strong export potential and significant employment generation capacity.
3. The pharmaceutical sector today stands as a sunrise industry, contributing substantially to the Indian economy while also playing a critical role in ensuring national health security. From a stage where almost all medicines were imported at the time of independence, India has emerged as a global pharmaceutical hub. The industry is currently valued at approximately USD 55 billion, with exports contributing around USD 35 billion to over 200 countries. Notably, the Bulk Drug industry accounts for nearly 40% of the pharmaceutical sector. The sector has consistently demonstrated resilience and growth in both domestic and international markets, even during periods of global economic slowdown.
4. The Bulk Drug industry is primarily concentrated in a few states such as Telangana, Andhra Pradesh, Gujarat, Karnataka, and Maharashtra, with a significant concentration in and around Hyderabad. Telangana alone has about 15 clusters, most of which are located in the vicinity of Hyderabad. These clusters clearly meet the criteria for classification as Legacy Clusters and merit urgent attention.
5. Despite the industry's growth, infrastructure within these industrial estates remains a major concern. Given that many of these clusters are over 30–40 years old, there is an urgent need to upgrade critical infrastructure, including Common Effluent Treatment Plants (CETPs), testing laboratories, solid waste management systems, roads, street lighting, water supply, drainage, and green spaces. As the industry regularly interfaces with international regulatory authorities, the overall environment and infrastructure of industrial areas play a crucial role in securing and maintaining approvals.
6. Bulk Drug manufacturers are required to obtain regulatory approvals from drug authorities in each importing country. Relocation of manufacturing units would result in the lapse of these approvals, and re-establishing them at a new site would typically take 6–8 years after commencement of production. Therefore, relocation is not a practical option, as it would severely impact export markets and business continuity.

In view of the above, we request that pharmaceutical manufacturing clusters in Telangana, Andhra Pradesh, and other states be comprehensively assessed and taken up for priority rejuvenation.

BDMAI, as the apex body representing bulk drug manufacturers, would be pleased to extend its support in identifying clusters, assessing requirements, and contributing in any other manner deemed appropriate

We look forward to your positive consideration of our above request.

With best regards

M Roja Rani
Executive Director

Dear Sir /Madam ,

Please note the revised link for today (17th march 2026) Stakeholders Consultation Meeting for Rejuvenation of 200 Industrial Clusters at 5.15 PM onwards:

Stakeholder consultation for 'revival of 200 legacy industrial clusters

Hosted by DPIIT MOC&I

<https://railtelindia.webex.com/railtelindia/j.php?MTID=mee0349b22c210c642a9adf30f3e23833>

Tuesday, March 17, 2026 4:00 PM | 4 hours 30 minutes | (UTC+05:30) Chennai, Kolkata, Mumbai, New Delhi

Meeting number: 2518 755 9244

Password: 2026

Join by video system

Dial [25187559244@railtelindia.webex.com](tel:25187559244)

You can also dial 210.4.202.4 and enter your meeting number.

Join by phone

+65-6703-6949 Singapore Toll

Access code: 251 875 59244

With regards,

Rajat Kumar Saini, IAS,

CEO & MD, NICDC

राष्ट्रीय औद्योगिक गलियारा विकास निगम लिमिटेड

National Industrial Corridor Development Corporation Limited

पंजीकृत कार्यालय: 17वीं मंजिल, हिंदुस्तान टाइम्स हाउस, 18-20, कस्तूरबा गांधी मार्ग, नई दिल्ली-110001

Registered Office: 17th Floor, Hindustan Times House, 18-20, Kasturba Gandhi Marg, New Delhi-110001

फ़ोन | Phone : 011-65260101 /वेबसाइट | Website: www.nicdc.in

From: CEO NICDC <ceo@nicdc.in>

To: "Agrawal" <agrawal@nakodachemical.com>, "ed" <ed@bdmai.org>

Cc: "Rishabh Dwivedi" <rishabh@nicdc.in>, "Vikas Goel" <vikas.goel@nicdc.in>, "India Industrial Land Bank" <iilb@nicdc.in>

Date: Tue, 17 Mar 2026 11:58:14 +0530

Subject: Re: Consultation Meeting on Budget Announcement regarding Rejuvenation of Export-Oriented Industrial Clusters

Dear Sir/Ma'am,

This is with reference to the Stakeholder Consultation for Rejuvenation of 200 Industrial Clusters as announced in Union Budget-2026 scheduled under the Chairmanship of Secretary, Department for Promotion of Industry and Internal Trade.

The event will start today at 5.15 PM. The [revised schedule](#) is enclosed for reference.

Based on the request received from outstation stakeholders, who are unable to attend the meeting physically, a virtual participation option has been arranged. The weblink for joining the session is provided below:

Date: Tuesday, 17 March 2026

Time: 5:00 PM

Weblink: <https://railtelindia.webex.com/railtelindia/j.php?MTID=mf1de11005ff60647fc9a011eb961824b>

Meeting number: 2513 998 3037

Password: 17326

Join by video system

Dial 25139983037@railtelindia.webex.com

You can also dial 210.4.202.4 and enter your meeting number.

Join by phone

+65-6703-6949 Singapore Toll

Access code: 251 399 83037

Participants joining virtually are kindly requested to log in 20 minutes prior to the scheduled time to ensure smooth participation. It is requested that stakeholders of Delhi NCR to join this meeting physically.

We look forward to your valuable inputs and participation in the discussion.

With regards,

Rajat Kumar Saini, IAS,

CEO & MD, NICDC

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From: CEO NICDC <ceo@nicdc.in>

To: "Agrawal" <agrawal@nakodachemical.com>, "ed" <ed@bdmai.org>

Cc: "Rishabh Dwivedi" <rishabh@nicdc.in>, "Vikas Goel" <vikas.goel@nicdc.in>, "India Industrial Land Bank" <iilb@nicdc.in>

Date: Fri, 13 Mar 2026 18:24:37 +0530

Subject: Consultation Meeting on Budget Announcement regarding Rejuvenation of Export-Oriented Industrial Clusters

Dear Mr Agrawal,

As announced in the Union Budget (under para 26), an initiative has been proposed for the rejuvenation of industrial clusters, particularly those engaged in export-oriented products, with the objective of enhancing competitiveness, strengthening manufacturing ecosystems, and supporting the growth of India's exports.

In this regard, NICDC, in consultation with relevant stakeholders, is undertaking an exercise to identify and assess key export-oriented industrial clusters across sectors that may benefit from targeted interventions aimed at improving infrastructure, technology adoption, market access, and overall competitiveness.

To deliberate on the identification of such clusters, the key challenges faced by them, and potential initiatives for their rejuvenation and growth, a consultation meeting with Export Promotion Councils (EPCs) and Industry Associations has been scheduled under the Chairmanship of Secretary, Department for Promotion of Industry and Internal Trade.

The details of the meeting are:

Date: Tuesday, 17 March, 2026

Time: 4:30 PM

Venue: Vanijya Bhawan, New Delhi

To facilitate focused discussions, a Concept Note outlining the proposed initiative is enclosed as Annexure–I. A template for sharing inputs on relevant clusters, including key products, major issues, and suggested initiatives, is enclosed as Annexure–II. The inputs may kindly be provided in advance in the above format to enable meaningful deliberations during the meeting.

You are requested to kindly review the Concept Note and share inputs on clusters relevant to your sector by filling the enclosed template. The same may be shared with NICDC prior to the meeting to enable meaningful deliberations.

Your participation and inputs will be valuable in shaping the approach for rejuvenation of export-oriented industrial clusters and in strengthening India's manufacturing and export ecosystem.

With regards,

Rajat Kumar Saini, IAS,
CEO & MD, NICDC

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